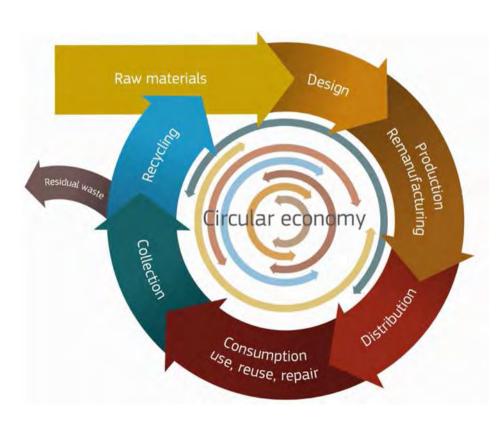




# **What is Circular Economy?**

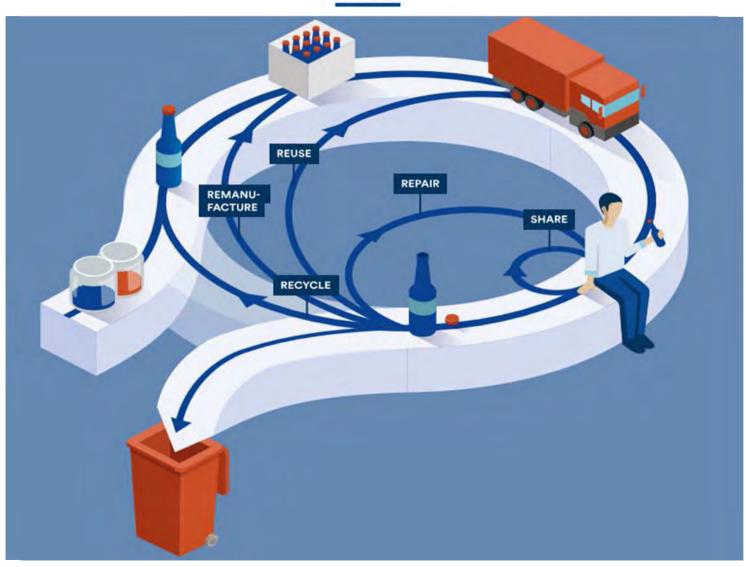


Circular economy keeps the added value in products for as long as possible and eliminate waste

It keep resources within the economy when a product has reached the end of its life, so that they can be productively used again and again and hence create further value.

### Our vision

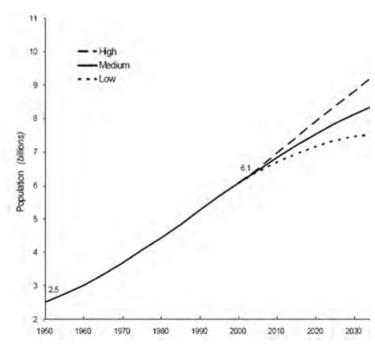






### Why do we need Circular Economy?

- **Environment:** inefficient use of resources has negative environmental impacts (greenhouse gas and other emissions, depletion of resources, impacts on landscape, water pollution, etc.)
- Access to raw materials: scarcity or depletion of resources + future trends
- Societal pressures: global middle class to double to nearly 5 billion by 2030, which will cause rise in consumption and increase pressure on resources



Estimated world population and projections



Maintaining the **value** of products, materials and resources in the economy for as long as possible

Transition towards a Circular Economy

Minimising waste generation

Boosting our **competitiveness** with new business opportunities and innovative products and services

Bringing economic, social and environmental **gains** 



# **Circular Economy and Green Growth**

- ✓ Costs: net savings of €600 billion, or 8% of annual turnover while reducing greenhouse gas emissions by 2-4%
- ✓ **Jobs:** Increasing resource productivity by 30% could create 2 million more jobs by 2030
- ✓ CO2 emissions could drop as much as 48% by 2030 and 83% by 2050 compared with 2012 levels

















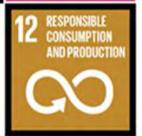














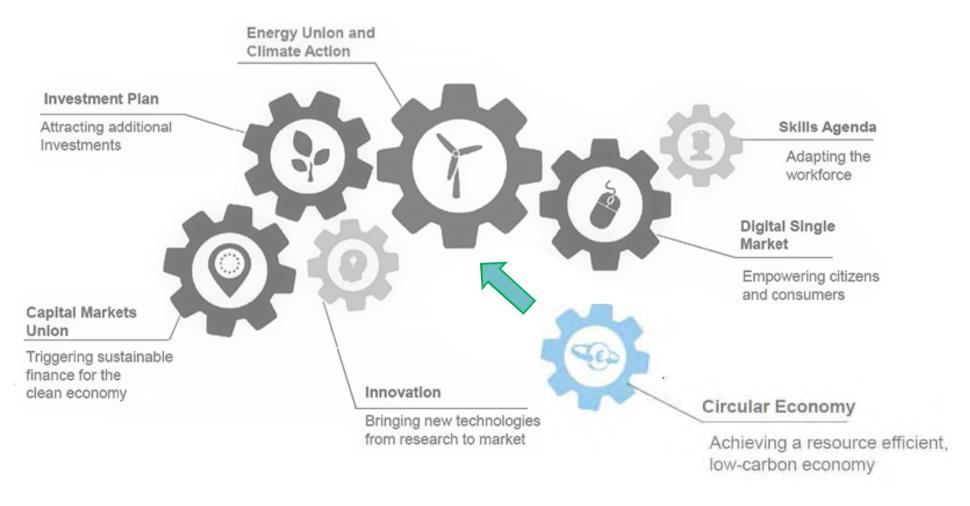














# 4 Key areas of action 5 Priority sectors





### Circular Economy Action Plan



European
Commission

Actions	Timetable
Production	
Emphase on circular economy espects in future product requirements under the Eco-design directive.	2016 onwards
Eco-design work plan 2015-2017 and request to European standardination organizations to develop standards on material efficiency for setting future Eco-design requirements on durability, repertisibly and recyclability of products.	Desember 2015
Proposal for an implementing regulation on televators and displays	End 2015 o beginning 2016
Examine options and actions for a more obserent policy fremework of the different strends of work of SU product policy in their contribution to the prouter economy.	2018
indude guidante on orouter economy into Best Available. Techniques reference documents (BREFs) for several industrial sectors.	2018 onwards
Guidance and promotion of best practices in the mining waste management plans	2018
Effeblishing an open, pain-European network of technological infrastructures for SMEs to integrate advanced menufecturing fechnologies into their production processes.	2016
Exemple how to improve the efficiency and uptake of the EU Eco- Management and Audit Scheme (BMAS) and the pict programme on environmental technology verification (ETV)	2017
Develop an improved knowledge base and support to SMEs for the substitution of hazardous substances of very high concern	2018

Consumption	
Better enforcement of existing guarantees on tengble products, accompanies by a reflection on improvements, (upcoming Commission proposal for online sales of goods, and Finess Check of continuer legislation)	2015-2017
Action on faise green daims, including updated guidance on unfair commercel practices	2016
Analysis of the possibility to propose horizontal requirements on repair information provision in the context of Eco-design	2018
REFIT of Coolebel, to be followed by ections to enhance to effectiveness	2016
Assessment of the possibility of an independent testing programme on planned obsolescence	2018
Subject to evaluation of the ouners origing plots, explore the possible uses of the Product Environmental Footprint to measure and communicate environmental information.	2015 cowards
Action on Green Public Procurement, entertoed integration of ordular economy requirements, support to higher update including through training achieves, reinforcing its use in Commission procurement and EU funds.	2016 onwards

Waste management	
Revised legislative proposal on weste	Dec 2015
Improved cooperation with Member States for better implementation of EU waste legislation, and combat Not shipment of end of the vehicles	2015 onwerds
Stepping up enforcement of revised Weste Shipment regulation	2016 onwerds
Promotion of industry-led voluntary perafficiation of treatment facilities for key westerned date streams.	2018 onwerde
Initiative on waste to energy in the framework of the Energy Linon	2016
Identification and desertination of good practices in weste collection systems	2016 onwards

Market for secondary raw materials	
Development of quality standards for secondary rew materials (in particular for plastics.)	2015 criwarda
Proposal for a revised fertilisers regulation	Early 2016
Proposed legislation setting minimum requirements for reused water for regation and groundwater recharge.	2017
Promotion of safe and code-Efficie under naue, including guidance on the integration of safer reuse is water planning and management, inschalation of level paraditions in network SRETs, and support to annouation (through the European integration Patriciath) and integration 2020) and investments.	2016-2017

Analysis and policy options to address the interface between chemicals, products and weste legislation, including how to reduce the presence and improve the techniq of chemicals of concern in products.	2017
Measures to facilistic waste shoment across the EU, including electronic data exchange (and possibly other measures)	2018 onwards
Further development of the EU raw materials information system	2016 onwards

Sectional action	
Plastics	
Strategy on plastics in the circular economy	2017
Specific action to reduce marine litter implementing the 2030 Sustainable Development Goals	2015 onwards

Food waste	
Development of a common methodology and indicators to measure food wester	2016
Stakeholders platform to examine how to achieve SDGs goals on food waste, share best practice and evaluate progress	2016
Clarify referant EU legislation related to waste, food and feed in order to feolitate food doration and utilisation of former food stuffs for primal feed.	2018
Explore options for more effective use and understanding of date marking on food	2017

Critical raw materials	
Report on onicel rew materials and the grouler according	- 2017
morove exchange of information between manufacturers and recyclers on electronic products	2016 bitwards
European standards for meterel-efficient resigning of electronic waste, waste betteres and other relevant complex end-of-life products	2016. onward:
Sharing of best practice for the recovery of ortical rew materials for mining waste, and landfile.	2017

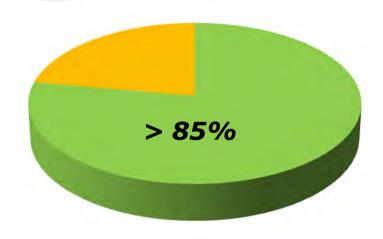
Pre-demolition assessment guidelines for the construction sector	4017
Voluntery industry-side recycling protocol for construction and demoliton waste	2016
Gore indicators for the assessment of the Recycle environmental performance of a building, and incentives for their use:	2017 onwerds

Biomass and bio-based materials	
Guidance and dissemination of best practice on the cestading use of biomess and support to innovation in this domain through Horizon 2020	2018-2019
Ensuring coherence and synergies with the circular economy when exemining the sustainability of bosenergy under the Energy Union	2018
Assessment of the combution of the 2012 Bolleconomy Strategy to the circular economy and possible review	2016

Innovation and investments	
Initiative "Industry 2020 and the orgular explormy" under Horizon 2020	October 2015
Pliot project for innovation deals' to address possible regulatory obstacles for innovations	2016
Targeted outreach to encourage applications for funding under ISFSI, and support the development of projects and investment platforms relevant to the orgular economy	2016. opwards
Tangeted outreach and communication activities to ease, Meinter States and regions for the uptake of Cohesion Policy funds for the circular economy	2016 powerds
Support to Member States and regions to strengthen innovation for the circular economy through smart specialisation	2018 opwards
Assessment of the possibility of launching a platform together with the EIB and national banks to support the finencing of the crouler economy	2016
Engagement with stakeholders in the implementation of this addor- plen through existing fors it key sectors	2016 onweids
Support to a renge of stateholders through automa on public-preate partnerships, opoperation platforms, support to voluntary business approaches, and exchanges of best practices	2015 onwards
Monitoring	
Development of a monitoring framework for the groups economy	2017



# **54 actions** covering the whole cycle



- Actions delivered
- Work started

Upcoming: Circular Economy
Implementation Report



### **Production and Products**

- Embed circularity in the design of new products and the materials they are made of
- Deal with current and future materials which are not circular



**Ecodesign Working Plan 2016-2019 BREFs - industrial sectors** 



# Consumption

 Helping consumers and public authorities choose sustainable products and services

 Providing reliable, standardised and comparable information to enable optimisation of policy and

investment decisions

http://ec.europa.eu/environment/ecolabel/facts-and-figures.html



**EMAS - EU Ecolabel Refit** 





# **Waste Management**

- Guided by SDG 12, stipulating that by 2020 we should:
  - achieve the environmentally sound management of chemicals and all wastes throughout their life cycle
  - significantly reduce their release to air, water and soil in order to minimize their adverse impacts on human health and the environment



Legislative proposals on waste







The new rules will make the EU a global leader in recycling:

- By 2035, all EU countries should recycle at least 65
   % and landfill less than 10 % of municipal waste
- By 2030, at least 70 % of all packaging waste in each EU country should be recycled



There are also **recycling targets** for specific packaging materials:

• Paper and cardboard: 85 %

• Ferrous metals: 80 %

• Aluminium: 60 %

Glass: 75 %Plastic: 55 %Wood: 30 %



## **Secondary Raw Materials**

- Better understanding of the uses of recycled materials
- Clearer definition of the requirements they have to meet in order to be reprocessed into secondary raw materials that are
  - of comparable quality to virgin materials and
  - can replace them at a reasonable cost and with the lowest possible use of resources (energy, water, etc.).



Revised fertilisers regulation Guidance for water planning



### Measuring progress at EU and national level in the transition to a circular economy

ndary raw ma

Competitiveness and V

#### 1/ EU SELF-SUFFICIENCY FOR RAW MATERIALS

The share of a selection of key materials (including critical raw materials) used in the EU that are produced within the EU

#### 2/ GREEN PUBLIC PROCUREMENT

The share of major public procurements in the EU

that include environmental requirements

#### 3 A-C/ WASTE GENERATION

Generation of municipal waste per capita; total waste generation (excluding major mineral waste) per GDP unit and in relation to domestic material. consumption

#### 4/ FOOD WASTE

Amount of food waste generated

#### 7A-B/ CONTRIBUTION OF RECYCLED MATERIALS TO RAW MATERIALS DEMAND

Secondary raw materials' share of overall materials demand - for specific materials and for the whole economy

#### B/ TRADE IN RECYCLABLE RAW MATERIALS

Imports and exports of selected recyclable raw materials

#### 5A-B/ OVERALL RECYCLING RATES

Recycling rate of municipal waste and of all waste except major mineral waste

#### 6A-F/ RECYCLING RATES FOR SPECIFIC WASTE STREAMS

Recycling rate of overall packaging waste, plastic packaging, wood packaging, waste electrical and electronic equipment, recycled biowaste per capita and recovery rate of construction and demolition waster

#### 9A-C/ PRIVATE INVESTMENTS. JOBS AND GROSS VALUE ADDED

Private investments, number of persons employed and gross value added in the circular economy sectors

#### 10/ PATENTS

Number of patents related to waste management and recycling





- Advancing the circular economy concept on the ground
- Strengthening cooperation among stakeholders' networks



representatives of networks of businesses, civil society and local, regional and national public authorities



Link to website: <a href="http://circulareconomy.europa.eu/platform/">http://circulareconomy.europa.eu/platform/</a>

### A long term commitment





Jyrki Katainen @ @jyrkikatainen - 18 mag

I believe that #CircularEconomy is one of the biggest global megatrends. You can compare it e.g. to digitalisation & globalisation. The more we can create new business models and recycle raw materials, the more added value stays in Europe.



Retweeted 16 times



Frans Timmermans @ @TimmermansEU - Jun 15

We need to mainstream the #CircularEconomy in everything we do - energy, internal market, infrastructure, #EFSI, structural funds...

→ Circular Economy 2.0





